

ABBYY



ABBYY Vantage

Form 1099-MISC Document Skill Guide

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About ABBYY Vantage

ABBYY Vantage is a comprehensive Content Intelligence platform that provides AI-powered cognitive services and pre-trained and trainable skills that can "understand" business documents and extract actionable data and insights.

This no-code / low-code platform makes today's digital worker and processes smarter and empowers the new citizen developer to accelerate digital transformation initiatives and expand automation to new processes in a fast and simple way, making an immediate impact on business results and customer experience.

Types of documents that can be processed with Vantage

Vantage is capable of processing structured, semi-structured, and unstructured documents in a variety of input formats and languages.

- **Structured documents** are documents which always include the exact type of information in the exact same locations. One example of structured documents are pre-formatted forms.
- **Semi-structured documents** are documents which generally include the same or similar information, but in each document the location, size, and number of fields may vary from document to document. Examples of semi-structured documents are bills, payment orders, and invoices.
- **Unstructured documents** are documents which consist of continuous text. Required information is usually located inside a sentence that can be on any page of the document. Examples of unstructured documents are contracts, lease agreements, and e-mail messages.



Note: Use Advanced Designer to create skills for extracting data from unstructured documents.

The Vantage platform comes with a set of built-in skills, which can extract data from certain document types out-of-the-box (i.e. invoices, purchase orders, receipts, bills of lading, delivery notes). These skills can be adjusted according to specific requirements and further trained based on customer-specific documents.

Vantage users have also the option to design and train a completely new Document skill, Classification skill, and/or Process skill based on their own document set.

Form 1099-MISC, Miscellaneous Income - Document Skill

The **Form 1099-MISC, Miscellaneous Income** skill extracts data from Forms 1099-MISC, which are filed for each person to whom a payer has paid during the year:

- At least \$10 in royalties or broker payments in lieu of dividends or tax-exempt interest.
- At least \$600 in:
 - Rents.
 - Prizes and awards.
 - Other income payments.
 - Medical and health care payments.

- Crop insurance proceeds.
- Cash payments for fish (or other aquatic life) purchased from anyone engaged in the trade or business of catching fish.
- Generally, the cash paid from a notional principal contract to an individual, partnership, or estate.
- Payments to an attorney.
- Any fishing boat proceeds.

In addition, Forms 1099-MISC are used to report that a person has made direct sales of at least \$5,000 of consumer products to a buyer for resale anywhere other than a permanent retail establishment.

The Form 1099-MISC, Miscellaneous Income skill is a preview skill. It has been trained on a small document set and is intended to be used by citizen developers as a quick-start basis for processing Forms 1099-MISC. The skill may require further training on your specific documents in order to be used in production scenarios.

Countries and Languages

Countries	Languages
USA	English

Extracted Fields

Field	Description									
Year	The reporting fiscal year.									
<table border="1"> <tr> <td rowspan="7">Payer Details</td> <td>Name</td> <td rowspan="7">The name, address, and phone number of the payer.</td> </tr> <tr> <td>Street</td> </tr> <tr> <td>City</td> </tr> <tr> <td>State</td> </tr> <tr> <td>ZIP Code</td> </tr> <tr> <td>Country</td> </tr> <tr> <td>Phone</td> </tr> </table>	Payer Details	Name	The name, address, and phone number of the payer.	Street	City	State	ZIP Code	Country	Phone	
Payer Details		Name		The name, address, and phone number of the payer.						
		Street								
		City								
		State								
		ZIP Code								
		Country								
	Phone									
Payer's TIN	The tax identification number assigned to the payer.									
Recipient's TIN	The tax identification number assigned to the recipient of the payer's payments.									
<table border="1"> <tr> <td rowspan="2">Recipient Details</td> <td>Name</td> <td rowspan="2">The name and address of the payment recipient.</td> </tr> <tr> <td>Street</td> </tr> </table>	Recipient Details	Name	The name and address of the payment recipient.	Street						
Recipient Details		Name		The name and address of the payment recipient.						
	Street									

Field		Description
	City	
	State	
	ZIP Code	
	Country	
Account Number		The unique number used by the payer to identify the payment recipient.
Rents		Amounts of \$600 or more for all types of rents.
Royalties		Gross royalty payments (or similar amounts) of \$10 or more.
Other Income		Other income of \$600 or more required to be reported on Form 1099-MISC that is not reportable in any of the other boxes on the form.
Federal Income Tax Withheld		The total amount withheld as federal income tax.
Fishing Boat Proceeds		The individual's share of all proceeds from the sale of a catch or the FMV of a distribution in kind to each crew member of fishing boats with normally fewer than 10 crew members.
Medical and Health Care Payments		Payments of \$600 or more made in the course of person's trade or business to each physician or other supplier or provider of medical or health care services.
Nonemployee Compensation		Nonemployee compensation.
Payer Made Direct Sales		Specifies that the payer has made direct sales totaling \$5000 or more of consumer products to the recipient for resale.
Substitute Payments in lieu of Dividends or Interest		Aggregate payments of at least \$10 of substitute payments received by a broker for a customer in lieu of dividends or tax-exempt interest as a result of a loan of a customer's securities.
Crop Insurance Proceeds		Crop insurance proceeds of \$600 or more paid to farmers by insurance companies (unless the farmer has informed the insurance company that expenses have been capitalized under section 278, 263A, or 447).
Gross Proceeds Paid to an Attorney		Gross proceeds of \$600 or more paid to an attorney in connection with legal services.
Fish Purchased for Resale		The total cash payments of \$600 or more paid during the year to any person who is engaged in the trade or business of


Field	Description
	catching fish.
Section 409A Deferrals	The total amount deferred during the year of at least \$600 for a nonemployee under all nonqualified plans.
Section 409A Income	Income as a nonemployee under an NQDC plan that does not meet the requirements of section 409A
Excess Golden Parachute Payments	Any excess golden parachute payments.
Nonqualified Deferred Compensation	All amounts deferred (including earnings on amounts deferred) that are includible in income under section 409A because the NQDC plan fails to satisfy the requirements of section 409A.
State Tax Withheld 1	State-specific payment information.
State Tax Withheld 2	
State or Payer's State Number 1	
State or Payer's State Number 2	
State Income 1	
State Income 2	

Key Fields

- Year
- Payer Details/Name
- Payer's TIN
- Recipient's TIN
- Recipient Details/Name
- Account Number
- Rents
- Royalties
- Other Income
- Federal Income Tax Withheld

Using a Skill in ABBYY Vantage

To use a skill in ABBYY Vantage, you need to import it to your **Skill Catalog**.

To import a skill, open the **Skill Catalog** and click the  **Import** button in the toolbar. In the dialog box that will open, specify a path to the archive that contains the skill you are importing.


This skill will be uploaded to your **Skill Catalog** and published.

If the chosen archive is larger than 2 GB, you will see a dialog box with a link to a shared folder and its credentials.

You should open this folder and upload the archive. The skill will be imported to Vantage automatically. The archive will then be deleted from the shared folder. All files uploaded to this folder afterwards will be transferred to the exception folder. Hence you may use this folder to import only one skill. The folder remains active for 14 days.

The version of the imported skill will be 1.0. If such a skill previously existed in the tenant and was deleted, the version number of the deleted skill will be incremented and assigned to the imported skill. The version number of the imported built-in skills is always the same as at the time of export.

If the skill you are importing already exists in your **Skill Catalog**, ABBYY Vantage will display a warning message and will ask whether you want to create a new version of the existing skill or save the new skill under a different name. If you choose the latter, the new skill will be called *<Imported skill name New>*.

 **Note:** Vantage supports the import of skills exported from Advanced Designer. However, such skills will only be trainable in Vantage if a Fast Learning activity was added to the document processing flow in Advanced Designer.

Importing a Document skill with data catalogs

Data catalogs exported with a skill are imported according to the table below:

Does a catalog with the same name exist in your tenant?		Import of the catalog	Import of the data (if data was exported)
No		The catalog is imported.	The data is imported.
Yes	The set of columns and their types are the same.	The catalog is not imported.	The data is imported. Previous data in the catalog is lost.
	The set of columns and/or their types differ.	The catalog is imported with the name <Catalog_name Skill_name>.	The data is imported.

Importing a Process skill


If you import a Process skill that was exported without referenced skills, you have to make sure that all the referenced skills exist in the **Skill Catalog**. If necessary, such skills should be imported before the Process skill, otherwise you'll get an error when importing the Process skill.

If you import a Process skill that was exported with referenced skills, they will be imported as follows:


- If such a skill exists in the Catalog, it will not be imported. The skill from the Catalog will be used, even if the skill in the import archive has a newer version.
- If a skill with the same name exists in the Catalog, the skill will be imported and renamed. The link in


the Process skill will be updated.

If the imported skill has shared folder import set up, this feature needs to be enabled manually after the import.

 **Note:** The availability of this feature depends on the user's role. For more information about roles, see Role-Based Access Control.

To publish a skill:

1. Select one by left-clicking it and then click  **Publish** in the toolbar. This will open the Skill Designer's **Publish** tab, where you will have to fill out some information.
2. Click the **Publish Skill** button either at the bottom of the Skill Designer window or in the **Actions** pane.

 **Note:** The availability of this feature depends on the user's role. For more information about roles, see Role-Based Access Control.

You can start using a skill right away or try it out on your documents first. To try out a skill, click the **Try** button in the **Skill Catalog**.

For more information on importing, publishing, or trying out skills, please refer to the ABBYY Vantage Skill Catalog Guide.

If a skill does not fully meet your processing requirements, you can edit it to suit your needs. For detailed instructions, please refer to the ABBYY Vantage Skill Designer Guide.

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