

ABBYY



ABBYY Vantage

Form 1095-C, Employer-Provided Health Insurance Offer and Coverage Document Skill Guide

Table of Contents

About ABBYY Vantage 3

Form 1095-C, Employer-Provided Health Insurance Offer and Coverage - Document Skill 3

 Countries and Languages 4

 Extracted Fields 4

 Key Fields 8

Using a Skill in ABBYY Vantage 8

About ABBYY Vantage


ABBYY Vantage is a comprehensive Content Intelligence platform that provides AI-powered cognitive services and pre-trained and trainable skills that can "understand" business documents and extract actionable data and insights.

This no-code / low-code platform makes today's digital worker and processes smarter and empowers the new citizen developer to accelerate digital transformation initiatives and expand automation to new processes in a fast and simple way, making an immediate impact on business results and customer experience.

Types of documents that can be processed with Vantage

Vantage is capable of processing structured, semi-structured, and unstructured documents in a variety of input formats and languages.

- **Structured documents** are documents which always include the exact type of information in the exact same locations. One example of structured documents are pre-formatted forms.
- **Semi-structured documents** are documents which generally include the same or similar information, but in each document the location, size, and number of fields may vary from document to document. Examples of semi-structured documents are bills, payment orders, and invoices.
- **Unstructured documents** are documents which consist of continuous text. Required information is usually located inside a sentence that can be on any page of the document. Examples of unstructured documents are contracts, lease agreements, and e-mail messages.

 **Note:** Use Advanced Designer to create skills for extracting data from unstructured documents.

The Vantage platform comes with a set of built-in skills, which can extract data from certain document types out-of-the-box (i.e. invoices, purchase orders, receipts, bills of lading, delivery notes). These skills can be adjusted according to specific requirements and further trained based on customer-specific documents.

Vantage users have also the option to design and train a completely new Document skill, Classification skill, and/or Process skill based on their own document set.

Form 1095-C, Employer-Provided Health Insurance Offer and Coverage - Document Skill

The **Form 1095-C, Employer-Provided Health Insurance Offer and Coverage** skill extracts data from Forms 1095-C, which are used to provide information to employees and the Internal Revenue Service (IRS) about health insurance coverage offered by employers.

The Form 1095-C, Employer-Provided Health Insurance Offer and Coverage skill is a preview skill. It has been trained on a small document set and is intended to be used by citizen developers as a quick-start basis for processing Forms 1095-C. The skill may require further training on your specific documents in order to be used in production scenarios.

Countries and Languages

Countries	Languages
USA	English

Extracted Fields

Field		Description	
Year		The name of the health insurance carrier.	
Void		Specifies that the processed form should be annulled.	
Corrected		Specifies that the processed form is being submitted to correct data provided earlier.	
Part I	Employee	Name of Employee	The name of the covered employee.
		Social Security Number	The Social Security Number (SSN) of the covered employee.
		Street Address	The address of the covered employee.
		City or Town	
		State or Province	
		Country and ZIP or Foreign Postal Code	
	Employer	Name of Employer	The name of the employer sponsoring the coverage.
		Employer Identification Number	The Employer Identification Number (EIN) of the employer sponsoring the coverage.
		Street Address	The address and phone number of the employer sponsoring the coverage.
		Contact Telephone	

Field		Description	
	Number City or Town State or Province Country and ZIP or Foreign Postal Code		
Part II	Employee's Age on January 1	The age of the employee as of January 1st of the previous calendar year.	
	Plan Start Month	The month in which the employer's health insurance plan year begins.	
	Offer of Coverage (table)	All 12 Months	Contains codes from Code Series 1 for each calendar month. If the same code applies for all 12 calendar months, only the All 12 Months column contains the applicable code.
		Jan	
		Feb	
		Mar	
		Apr	
		May	
		June	
		July	
		Aug	
		Sept	
		Oct	
Nov			
Dec			
Employee Required Contribution (table)	All 12 Months	Contains the amount of the Employee Required Contribution for each month. If the same amount	

Field		Description
		Jan
		Feb
		Mar
		Apr
		May
		June
		July
		Aug
		Sept
		Oct
		Nov
		Dec
Section 4980H Safe Harbor and Other Relief (table)		All 12 Months
		Jan
		Feb
		Mar
		Apr
		May
		June
		July
		Aug
		Sept
		Oct
		Nov
		Dec
		Contains codes from Code Series 2 for each calendar month. If the same code applies for all 12 calendar months, only the All 12 Months column contains the applicable code.

Field		Description	
	ZIP Code (table)	All 12 Months	Contains ZIP codes used to identify the lowest cost silver plan. If the same code applies for all 12 calendar months, only the All 12 Months column contains the applicable code.
		Jan	
		Feb	
		Mar	
		Apr	
		May	
		June	
		July	
		Aug	
		Sept	
		Oct	
		Nov	
		Dec	
Part III	Employer Provided Self-Insured Coverage		Indicates that the health insurance coverage offered by the employer was self-insured.
	Covered Individuals (table)	Name	The name of each covered individual, including the employee, if the employee is enrolled in self-insured coverage.
		SSN or TIN	The Social Security Number (SSN) or Taxpayer Identification Number (TIN) for each covered individual.
		DOB	The date of birth (YYYY-MM-DD) for the covered individual.
		Covered All 12 Months	Indicates that the individual was covered for at least one day per month for all 12 months of the calendar year.
		Jan	The month(s) in which the individual was covered for at least one day per month for all 12 months of the calendar year.
		Feb	
Mar			


Field		Description
	Apr	
	May	
	June	
	July	
	Aug	
	Sept	
	Oct	
	Nov	
	Dec	

Key Fields

- Part I/Employee/Name of Employee
- Part I/Employee/Social Security Number
- Part I/Employer/Name of Employer
- Part I/Employer/Employer Identification Number

Using a Skill in ABBYY Vantage

To use a skill in ABBYY Vantage, you need to import it to your **Skill Catalog**.

To import a skill, open the **Skill Catalog** and click the  **Import** button in the toolbar. In the dialog box that will open, specify a path to the archive that contains the skill you are importing.

This skill will be uploaded to your **Skill Catalog** and published.

If the chosen archive is larger than 2 GB, you will see a dialog box with a link to a shared folder and its credentials.

You should open this folder and upload the archive. The skill will be imported to Vantage automatically. The archive will then be deleted from the shared folder. All files uploaded to this folder afterwards will be transferred to the exception folder. Hence you may use this folder to import only one skill. The folder remains active for 14 days.

The version of the imported skill will be 1.0. If such a skill previously existed in the tenant and was deleted, the version number of the deleted skill will be incremented and assigned to the imported skill. The version number of the imported built-in skills is always the same as at the time of export.

If the skill you are importing already exists in your **Skill Catalog**, ABBYY Vantage will display a warning message and will ask whether you want to create a new version of the existing skill or save the new skill

under a different name. If you choose the latter, the new skill will be called *<Imported skill name New>*.

Note: Vantage supports the import of skills exported from Advanced Designer. However, such skills will only be trainable in Vantage if a Fast Learning activity was added to the document processing flow in Advanced Designer.

Importing a Document skill with data catalogs

Data catalogs exported with a skill are imported according to the table below:

Does a catalog with the same name exist in your tenant?		Import of the catalog	Import of the data (if data was exported)
No		The catalog is imported.	The data is imported.
Yes	The set of columns and their types are the same.	The catalog is not imported.	The data is imported. Previous data in the catalog is lost.
	The set of columns and/or their types differ.	The catalog is imported with the name <i><Catalog_name Skill_name></i> .	The data is imported.

Importing a Process skill

If you import a Process skill that was exported without referenced skills, you have to make sure that all the referenced skills exist in the **Skill Catalog**. If necessary, such skills should be imported before the Process skill, otherwise you'll get an error when importing the Process skill.


If you import a Process skill that was exported with referenced skills, they will be imported as follows:

- If such a skill exists in the Catalog, it will not be imported. The skill from the Catalog will be used, even if the skill in the import archive has a newer version.
- If a skill with the same name exists in the Catalog, the skill will be imported and renamed. The link in the Process skill will be updated.

If the imported skill has shared folder import set up, this feature needs to be enabled manually after the import.

Note: The availability of this feature depends on the user's role. For more information about roles, see Role-Based Access Control.

To publish a skill:

1. Select one by left-clicking it and then click  **Publish** in the toolbar. This will open the Skill Designer's **Publish** tab, where you will have to fill out some information.
2. Click the **Publish Skill** button either at the bottom of the Skill Designer window or in the **Actions** pane.

Note: The availability of this feature depends on the user's role. For more information about roles, see Role-Based Access Control.

You can start using a skill right away or try it out on your documents first. To try out a skill, click the **Try** button in the **Skill Catalog**.

For more information on importing, publishing, or trying out skills, please refer to the ABBYY Vantage Skill Catalog Guide.

If a skill does not fully meet your processing requirements, you can edit it to suit your needs. For detailed instructions, please refer to the ABBYY Vantage Skill Designer Guide.

ABBYY Vantage © 2024 ABBYY Development, Inc.

ABBYY, ABBYY Vantage, Vantage are either registered trademarks or trademarks of ABBYY Development Inc. and/or its affiliates in the USA or other countries. These designations can also be logos, product or company names (or part of any of the above) of ABBYY Development Inc. and/or its affiliates and may not be used without consent of their respective owners.

Information in this document is subject to change without notice and does not bear any commitment on the part of ABBYY.

The software described in this document is supplied under a license agreement. The software may only be used or copied in strict accordance with the terms of the agreement. It is a breach of the United States copyright law and international laws to copy the software onto any medium unless specifically allowed in the license agreement or nondisclosure agreements.

No part of this document may be reproduced or transmitted in any form or by any means, electronic or other, for any purpose, without the express written permission of ABBYY.