ABBYY Vantage

Connector to process documents through ABBYY Vantage in Make.com

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About the ABBYY Vantage connector for Make.com

The ABBYY Vantage connector for Make.com simplifies the process of incorporating ABBYY Vantage Skills, processing documents, and fetching extraction data. This connector facilitates the implementation of data extraction functionality in various automation workflows on Make.com.

It efficiently handles unread emails from Outlook, downloads the attachments if present, and sends them to ABBYY Vantage via API for data extraction. The data extracted by ABBYY Vantage is then downloaded via API, ensuring a smooth and reliable process.

System requirements

You will require an ABBYY Vantage account, a valid subscription for ABBYY Vantage, and a Vantage user who is a Skill User to process documents in Abbyy Vantage.
The connector can be used with:

- ABBYY Vantage 2.4 or later
- Access to Make.com with free or paid version
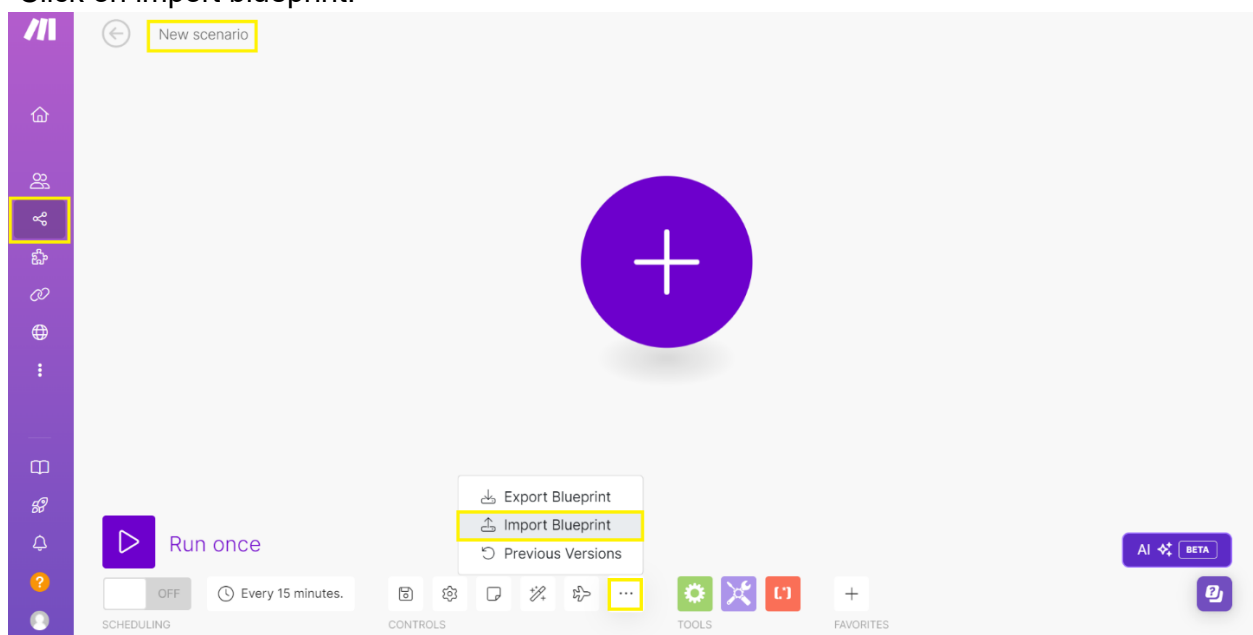
Setting up the connector

The setup of the connector is designed to be user-friendly, ensuring a straightforward process for users.
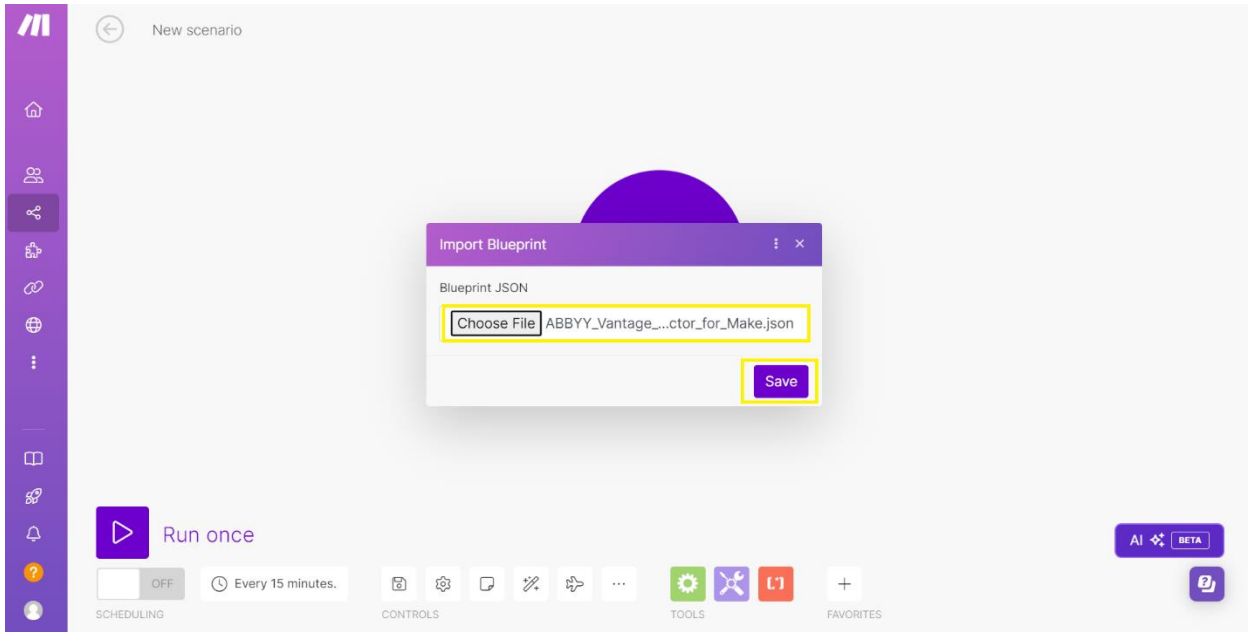
Importing the package

ABBYY Vantage Connector for Make.com is a set of activities in a scenario on Make.com. This scenario can be used within a user-defined business process.
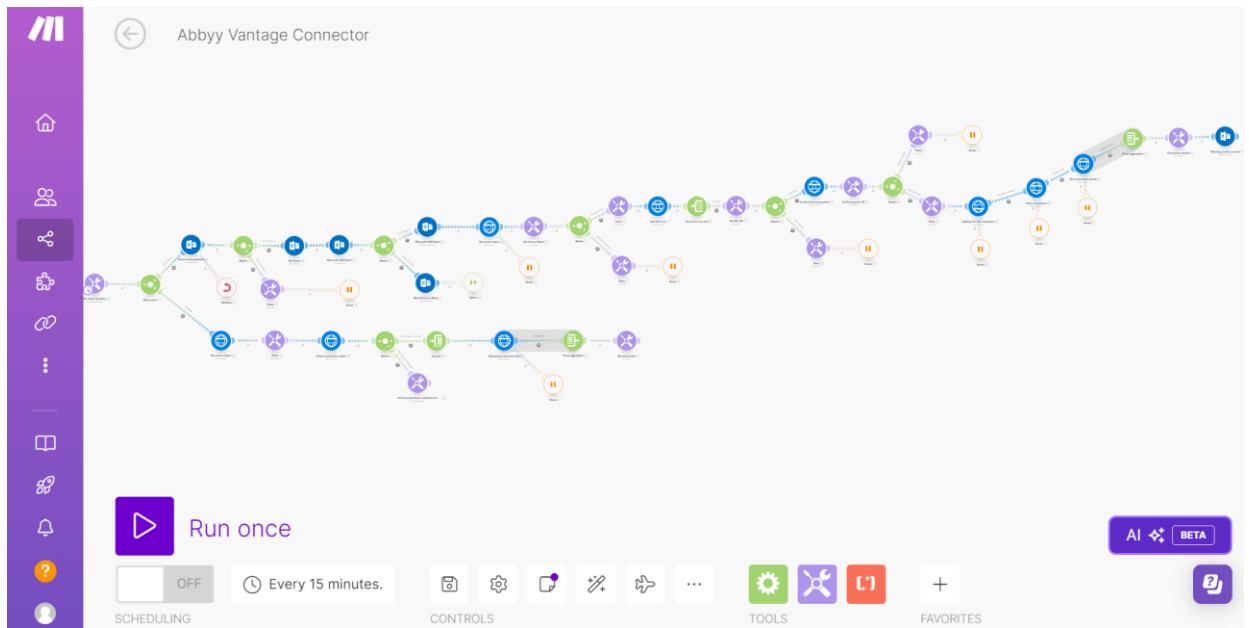To import this connector, follow the below step:

1. Download the connector package and unzip the package.
2. This package contains a blueprint, which is to be imported into Make.com.
3. Open a blank scenario in Make.com.
4. Click on import blueprint.

5. Select the downloaded blueprint package.
6. Click **Save**.

7. Once the blueprint is imported into Make.com, the scenario is available for automation workflow.

Configuring the connector

To configure the ABBYY Vantage connector for Make.com, create a Public API Client in ABBYY Vantage and perform the connector setup.
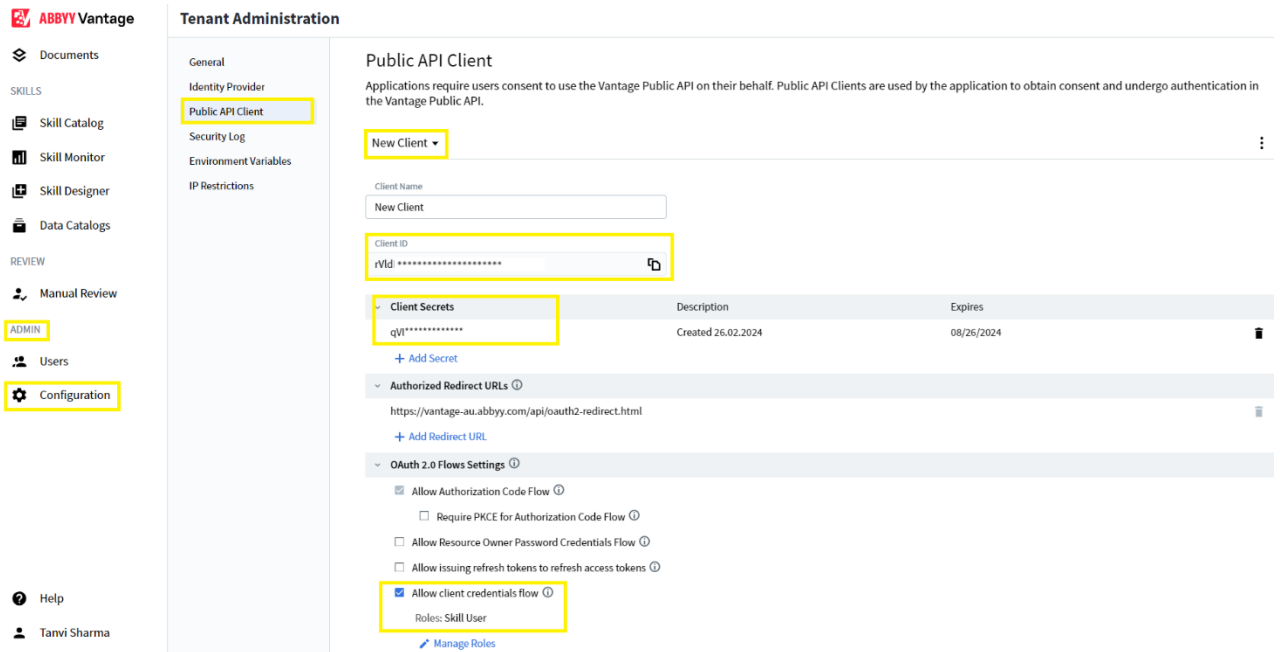
Below are the detailed steps to complete the process of configuring the connector:

ABBYY Vantage Public API Client

Create a Public API Client in ABBYY Vantage by following the below steps:

1. In your ABBYY Vantage tenant, navigate to Admin and Configuration.
2. In Configuration, navigate to Public API Client and create a new client.
3. Save the client ID and client secret generated. These values will be used as input parameters for the connector.
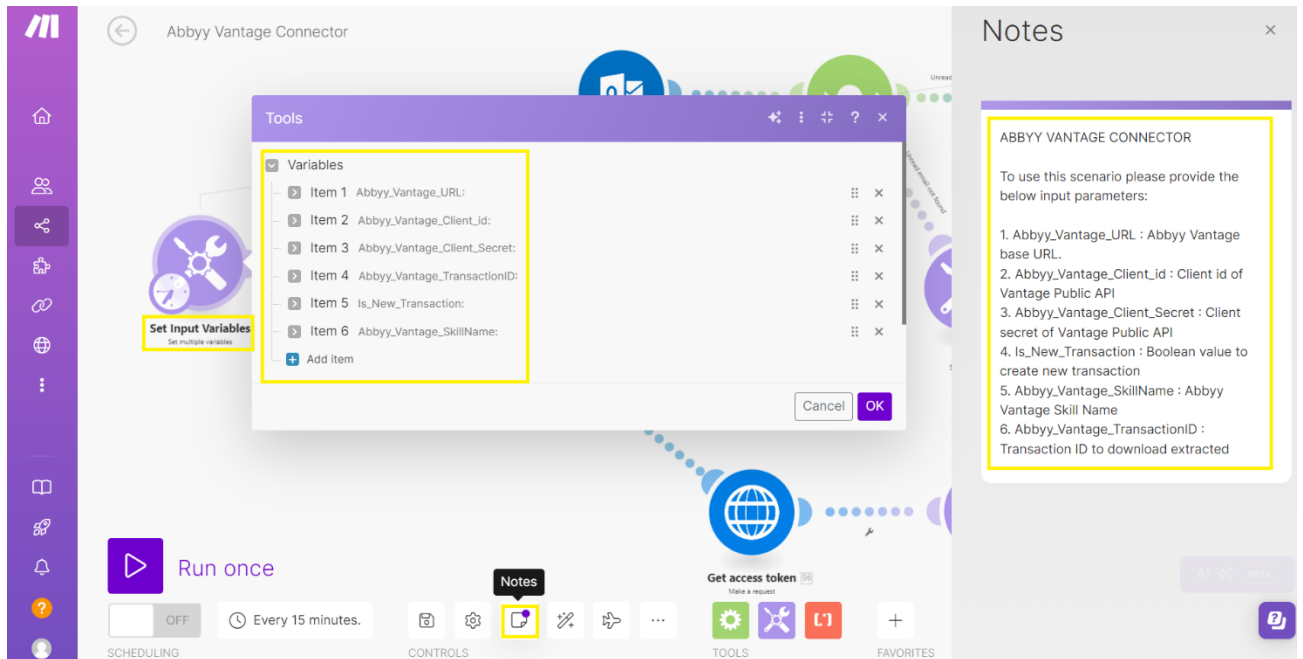
4. In Public API, the Client provides the role of "Skill User" and allows the "client credentials" flow in OAuth 0.2 Flows Settings.
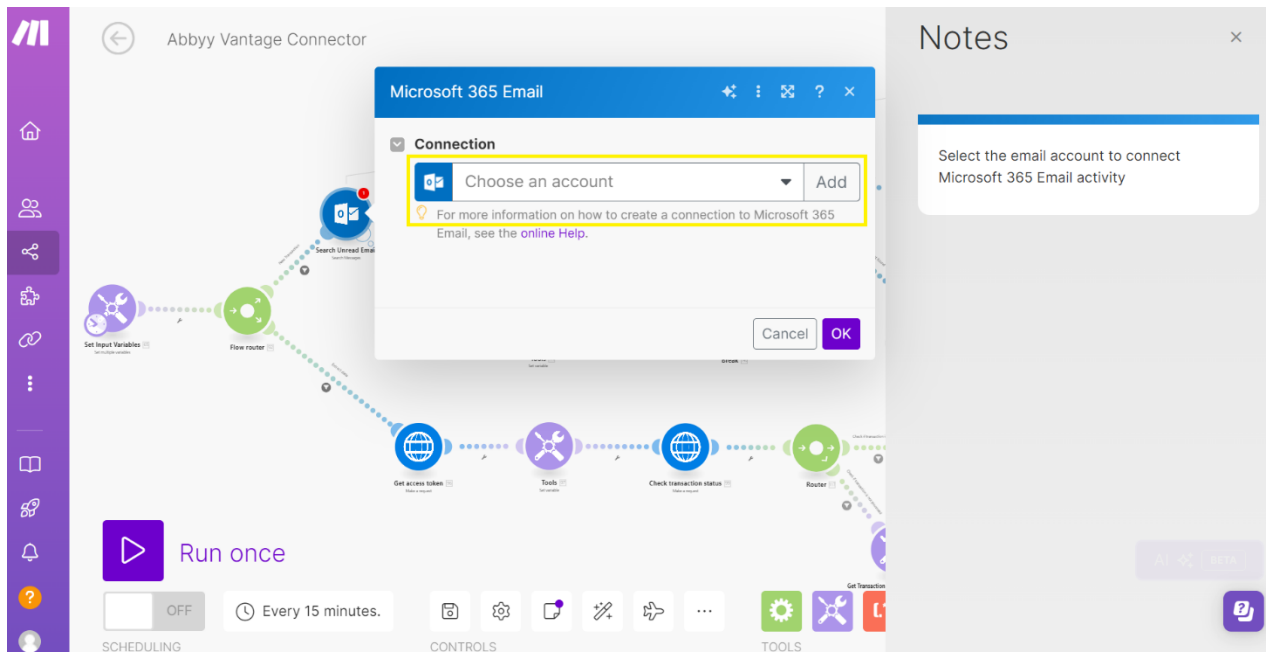

Connector setup

To use the connector, use the below steps to configure the connector:

1. Open the scenario in Make.com.

2. In the "Abbyy Vantage Connector" scenario, set the input variables. For details about input variables and other steps, refer to the "Notes" option on Make.com.

3. For all "Email" activity in the scenario, set up the connection with your email account by selecting the account.

Using the connector

Once the connector configuration is completed, you can run the scenario for two types of cases.

1. For processing new documents sent as email attachments.
2. To check the status of a transaction (created in the above step) and either get the Manual Review Link or download the results if processing is completed.

The flow is decided as per the input parameters defined by the user.

The Abbyy Vantage Manual Review Link is fetched via API and can be used to complete the review.

Each file generated as output in Abbyy Vantage is downloaded with the same name (as generated in Abbyy Vantage) in binary format by the connector.