Google Sheets Connector for ABBYY Vantage

"Seamlessly Integrate ABBYY Vantage with Google Sheets for

Automated Data Processing and Enhanced Workflow

Efficiency.".

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About Google Sheets Connector for ABBYY Vantage

The Google Sheets Connector for ABBYY Vantage is designed to streamline your data processing and enhance your workflow efficiency. ABBYY Vantage, a leading platform for intelligent document processing, seamlessly integrates with Google Sheets, allowing you to automatically extract, process, and manage data directly within your spreadsheets. Whether you're handling invoices, receipts, forms, or other documents, this connector enables you to harness the power of ABBYY Vantage's advanced AI and machine learning capabilities, bringing automation and accuracy to your data management tasks.

Security is a top priority with this integration, utilizing the OAuth 2.0 protocol for secure authentication with the Google Sheets API. This ensures that your data remains protected and accessible only to authorized users.

Ideal for businesses of all sizes, this integration simplifies complex processes, reduces manual effort, and ensures data integrity across your operations. Explore the full potential of ABBYY Vantage with the convenience of Google Sheets, and transform the way you handle your document workflows.

System Requirements and Limitations

To ensure optimal performance and compatibility, please ensure that your system meets the following requirements:

Operating System:

- Windows 10 or later
- macOS 10.15 (Catalina) or later
- Linux distributions supporting Google Chrome or Mozilla Firefox

Web Browser:

- Google Chrome (latest version recommended)
- Mozilla Firefox (latest version recommended)
- Microsoft Edge (latest version recommended)

• Safari (latest version recommended)

Hardware:

- Processor: Intel Core i3 or equivalent
- Memory: 4 GB RAM (8 GB recommended)
- Storage: 200 MB of available disk space for installation
- Internet Connection: Broadband or higher

Software:

- Google Account with access to Google Sheets
- ABBYY Vantage account

Additional Requirements:

- OAuth 2.0 authentication for secure access to Google Sheets API
- Up-to-date web browser to ensure compatibility with the Google Sheets and ABBYY Vantage interfaces.

By meeting these system requirements, you can ensure a smooth and efficient integration experience, maximizing the benefits of the Google Sheets Connector for ABBYY Vantage.

Installing the Connector

ABBYY Vantage Integration with Google Sheets is a script that runs in an Output or Custom Activity of a Process Skill. The current version of ABBYY Vantage Integration with Google Sheets is configured by modifying the script (see Configuring the Connector below).

Setting Up Google Project

Before setting up the connector, you need to set up a Google Project to enable the Google Sheets API. Follow these steps:

1. Create a Google Cloud Project:

- Go to the Google Cloud Console.
- In the Google Cloud console, go to Menu > IAM & Admin > Create a Project.



2. Enable the Google Sheets API:

- In the Google Cloud console, go to Menu > More products > Google Workspace > Product Library.
- Search for "Google Sheets API" and click on it.
- Click the "Enable" button.



3. Create OAuth 2.0 Credentials:

 In the Google Cloud console, go to Menu > APIs & Services > OAuth consent screen.



- Select the user type for your app, then click **Create**.
- Complete the app registration form, then click Save and Continue.

1 OAuth consent screen — 2 Scopes — 3 Test users — 4 Summary	
App information	
This shows in the consent screen, and helps end users know who you are and contact you	
App name *	
The name of the app asking for consent	
User support email *	
For users to contact you with questions about their consent. Learn more	

- If you're creating an app for use outside of your Google Workspace organization, click **Add or Remove Scopes.**
- After selecting the scopes required by your app, click **Save and Continue**.



- If you selected External for user type, add test users:
- Under Test users, click Add users.
- Enter your email address and any other authorized test users, then click **Save and Continue.**

Edit app registration
🕑 OAuth consent screen — 🤣 Scopes — 3 Test users — 4 Summary
Test users While publishing status is set to 'Testing,' only test users are able to access the app. Allowed user cap prior to app verification is 100, and is counted over the entire lifetime of the app. Learn more ⊠ + ADD USERS
Filter Enter property name or value User information SAVE AND CONTINUE CANCEL

• Review your app registration summary. To make changes, click **Edit**. If the app registration looks OK, click **Back to Dashboard**.

User-facing descri n/spreadsheets See, edit, create a n/drive See, edit, create a	iption and delete all your Google Sheets spreadsheets					
h/spreadsheets See, edit, create a h/drive See, edit, create a	and delete all your Google Sheets spreadsheets					
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	and delete all of your Google Drive files					
Test users EDIT						
User information						
	l user (1 test, 0 other) / 100 user cap e or value					

- Navigate to "APIs & Services" > "Credentials".
- Click on "Create Credentials" and select "OAuth 2.0 Client ID".

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/ices		Credentials + CREATE C	EDENTIALS 👕 DELETE 🦐 RESTORE DELET	ED CREDENTIALS
services		Create credentials to access your enable	d APIs. Learn more	
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een		No API keys to display		
ments		OAuth 2.0 Client IDs		
		Name	Creation date	Туре
		No OAuth clients to display		
		Service Accounts		
		Email	Name 🕇	
		No service accounts to display		

- Select "Application type" as "Web application".
- Enter a name for your credentials and add your authorized redirect URIs.

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← Create OAuth client ID			
multiple platforms, each will need its own clie information. Learn more 🖸 about OAuth clien	nt ID. See <u>Setting up OAuth 2.0</u> 🗹 for r t types.	nore	
Application type *			
Web application		•	
Name *			
Google Sheet API			
The name of your OAuth 2.0 client. This name is console and will not be shown to end users.	s only used to identify the client in the		
The domains of the URIs you add	below will be automatically added to		
your <u>OAuth consent screen</u> as <u>aut</u>	horised domains 🖄.		
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• Click "Create" and note down the client ID and client secret.

Setting Up OAuth 2.0 for Script

To set up OAuth 2.0, follow these steps using Postman:

- 1. Generate Authorization Code:
 - In Postman, create a new request.
 - Set the request type to "GET" and the URL to:

```
bash
Copy code:
https://accounts.google.com/o/oauth2/auth?client_id=YOUR_CLIENT_ID&redi
rect_uri=YOUR_REDIRECT_URI&scope=YOUR_SCOPES&response_type=code&approva
l_prompt=force&access_type=offline
```

• Replace YOUR_CLIENT_ID, SCOPE and YOUR_REDIRECT_URI with your actual client ID and redirect URI.

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ABBYY-Google sheets connector / Retrieve authorization code.					
GET v https://accounts.google.com/o/oauth2/auth?client_id=YOUR_CLIENT_ID&redirect_uri=YOU					
Params	Authorization Headers (8) Body Scripts	Settings			
Query P	arams				
\checkmark	Кеу	Value			
\checkmark	client_id	YOUR_CLIENT_ID			
	redirect_uri	YOUR_REDIRECT_URI			
	scope	YOUR_SCOPES			
	response_type	code			
	approval_prompt	force			
	access_type	offline			
	Кеу	Value			

• Open the URL in a web browser, authorize the application, and copy the authorization code from the URL.

	https://www.googleapis.comA	•
	Your call is authenticated	
	A new window should open directing you back to the Postman app. If nothing happens, check to make sure your browser allows pop-ups.	

- 2. Generate Refresh Token:
 - In Postman, create a new request.
 - Set the request type to "POST" and the URL to:

```
curl \
  -d "client_id={your client ID}" \
  -d "client_secret={your client secret}" \
  -d "redirect_uri={your redirect uri}" \
  -d "grant_type=authorization_code" \
  -d "code={retrieved your authorization code}" \
```

• In the body, select "x-www-form-urlencoded" and add the following parameters:

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📅 ABBYY-Google sheets connector / Retrieve refresh token					
POST ~ https://www.googleapis.com/oauth2/v4/token					
Params Authorization Headers (9) Body Scripts Settings Cor					
$\bigcirc \ {\sf none} \ \ \bigcirc \ {\sf form-data} \ \ \bigcirc \ {\sf x}{\sf -www-form-urlencoded} \ \ \bigcirc \ {\sf raw}$	O binary O GraphQL				
Key	Value	Description	••• Bulk Edit		
Client_id	{your client ID}				
client_secret	{your client secret}				
redirect_uri	{your redirect uri}				
grant_type	authorization_code				
code	{retrieved your authorization code}				
Key	Value	Description			

• Send the request and note down the refresh_token from the response.

3. Configure the Refresh Token in Your Script:

• Modify the ABBYY Vantage Integration script to include your refresh token. This token will be used to generate access tokens when needed.

By following these steps, you ensure that your script can securely authenticate and interact with Google Sheets using OAuth 2.0.

After completing these steps, you can proceed with configuring the connector as described in the next sections.

Configuring The Connector in ABBYY Vantage

This script retrieves table data from a Vantage document and updates a Google Sheet with the data, including handling header rows.

Configuration

Environment Variables:

- **GoogleSheet_CLIENT_ID**: Client ID for Google Sheets API.
- GoogleSheet_CLIENT_SECRET: Client Secret for Google Sheets API.
- GoogleSheet_REFRESH_TOKEN: Refresh Token for Google Sheets API.
- **GoogleSheet_SHEET_ID**: The ID of the Google Sheet to update.

Step-by-Step Explanation

- 1. Set Up Configuration Parameters Define configuration parameters that fetch secrets from the environment and the Google Sheet ID.
- 2. Function to Get Access Token getAccessToken() This function retrieves an OAuth 2.0 access token using the refresh token.
- **3.** Function to Read the First Row of the Google Sheet readGoogleSheet(accessToken) This function retrieves the first row of the Google Sheet to check for headers.
- **4.** Function to Retrieve Table Data and Create a DataFrame getTableData() This function retrieves table data from the Vantage document and formats it for Google Sheets.
- 5. Function to Update Google Sheet updateGoogleSheet(accessToken, tableData) This function updates the Google Sheet with the table data, including headers if necessary.
- 6. Main Function to Orchestrate the Process main() The main function orchestrates the entire process by fetching the access token, checking the Google Sheet for headers, retrieving table data, and updating the Google Sheet.

Summary

This script effectively retrieves table data from a Vantage document, including handling invoice numbers and table headers, and updates a specified Google Sheet with this data. The main function ensures headers are added if they are missing from the Google Sheet. The process involves fetching an access token, reading the Google Sheet to check for headers, retrieving table data, and updating the Google Sheet with the formatted data.